



RKB GLOBAL LTD.

GOVT. RECOGNISED EXPORT HOUSE

Website : www.rkb.co.in

Email : virat@rkb.co.in

Email : alok@rkb.co.in

Email : import@rkb.co.in

VIRAT S. SHAH

Corporate Office : 1st Floor, Sugar House, 93/95 Kazi Sayed Street, Masjid Station, Mumbai - 400 003. • Tel.: +91-22-6192 5555 / 56 • Mob.: +91-98210 55558
GST NO: 27AAGCR7416J1Z2 • CIN NO: U28100MH2013PLC251485

Regd. Office Plant : Plot No. 22, Village Zadkhair, Tal. Wada, Dist. Palghar.
Pin Code - 421 312. • GST NO: 27AAGCR7416J2Z1 • E-Mail: plant1@rkb.co.in

March 20, 2026

To,
The Listing Department
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Sub: In-principle Approval for Initial Public Offer of RKB Global Limited of up to 1,46,20,000 equity shares of Face Value Rs. 10 each aggregating up to Rs. [●]

Dear Sir/Madam,

We hereby undertake to inform the Exchange forthwith of any material development which takes place after the filing of the application with the Exchange but prior to the issue of the in-principle approval that may render the information provided to the Exchange (whether in the application or otherwise) incorrect or outdated or which otherwise has a bearing on the proposed issue of securities.

Thanking You.

Yours faithfully,

FOR RKB GLOBAL LIMITED


Alok Shah
Managing Director
DIN: 00764237

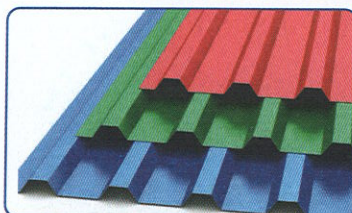


Date: March 20, 2026
Place: Mumbai

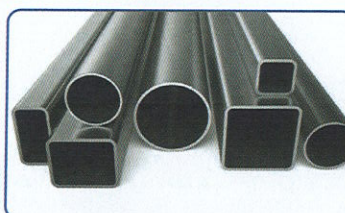
MANUFACTURING PRODUCTS



COLOUR COATED COILS



COLOUR COATED
ROOFING SHEETS



ERW MS PIPES AND
GP PIPES



SLITTING COILS